

(1)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

WELSPUN PROJECTS LIMITED

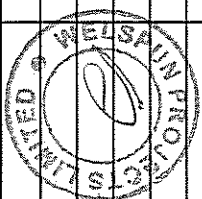
Name of the Company:

BSE Scrip Code : 532553 (WELPROJ)

Quarter Ended: June 30, 2012

NSE Scrip Code : WELPROJ

Category code	Category of shareholder	No. of share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares	Shares pledged or otherwise encumbered	As a percentage (ix)=(viii)/(iv)x100
					As a percentage of (A+B)	As a percentage of (A+B+C)			
(A)	Shareholding of Promoter and Promoter Group								
-1	Indian								
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	1	24448445	24448445	61.12	61.12	0.00	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00	0.00
(e)	Any Other (specify)								
-2	Sub-Total (A)(1) Foreign	1	24448445	24448445	61.12	61.12	0	0	0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	24448445	24448445	61.12	61.12	0	0	0
(B)	Public shareholding								
-1	Institutions								
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0.00	0.00	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	2	450667	450667	1.13	1.13	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00	0.00

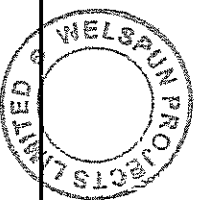


Category code	Category of shareholder	No. of share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (ix)=(viii)/(iv)x100	
	Sub-Total (B)(1)	2	450667	450667	1.13	1.13			
-2	Non-institutions								
(a)	Bodies Corporate	428	8730442	8729898	21.83	21.83			
(b)	Individuals -								
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	8442	2747066	2746930	6.87	6.87			
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	42	2092249	2092249	5.23	5.23			
(c)	Any Other : (a)NRI(Repatriation&Non-Repatriation)	78	77441	77441	0.19	0.19			
	(b)Foreign Corporate Bodies	0	0	0	0.00	0.00			
	(c) Trust	1	6000	6000	0.02	0.02			
	(d) Hindu Undivided Family	314	1431044	1431044	3.58	3.58			
	(f) Employees	0	0	0	0.00	0.00			
	(h) Clearing House	33	16646	16646	0.04	0.04			
	Sub-Total (B)(2)	9338	15100888	15100208	37.75	37.75			
	Total Public Shareholding (B) = (B)(1)+(B)(2)	9340	15551555	15550875	38.88	38.88			
	TOTAL (A)+(B)	9341	40000000	39999320	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00			
	GRAND TOTAL (A)+(B)+(C)	9341	40000000	39999320	100.00	100.00			

For Welspun Projects Limited

Susheela Maheshwari
Company Secretary

Date: 13.07.2012



Name of the Company:

WELSPUN PROJECTS LIMITED

BSE Scrip Code: 532553

Quarter ended: June 30, 2012

NSE Scrip Code: WELPROJ

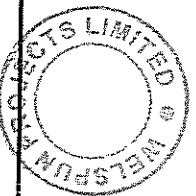
(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held	As a % of grand total (A)+(b) + ©	Number	Shares pledged or otherwise encumbered	As a % (VI)=(V)/(III)X100	As a % of grand total (A)+(b) + (c) of sub column(i) (a)
1	WELSPUN INFRA TECH LIMITED	Number 24448445	61.12	0	0	0	0
	TOTAL	24448445	61.12	0	0	0	0
(I)(c)	Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}				
1	SUBHKAM VENTURES (I) PVT. LTD.	2750000	6.88				
3	INTERNATIONAL SYNTHFABS PVT. LTD.	1085909	2.71				
2	RELIGARE FINVEST LTD	984491	2.46				
4	ROOPCHAND BHANSHALI	472453	1.18				
5	ITI WEALTH MANAGEMENT PVT LTD	469900	1.17				
6	MEENU BHANSHALI	425905	1.06				
	TOTAL	6188658	15.47				

For Welspun Projects Limited

Susheela Maheshwari
Company Secretary

Date: 13.07.2012



Name of the Company: WELSPUN PROJECTS LIMITED

BSE Scrip Code: 532553

Quarter Ended: June 30, 2012

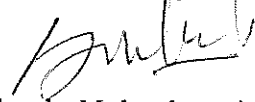
NSE Scrip Code: WELPROJ

(I)(d)

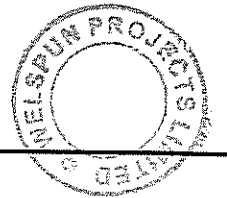
Statement showing details of locked-in shares

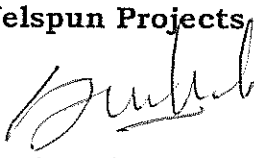
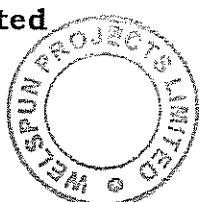
Sr. No.	Name of the shareholder	Category of Locked in Shares (Promoter/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL		0.00	0.00
TOTAL			0.00	0.00

For Welspun Projects Limited


Susheela Maheshwari
Company Secretary

Date: 13.07.2012



Name of the Company: WELSPUN PROJECTS LIMITED			
Scrip Code: 532553 ,		Name of the scrip: WELPROJ	
Quarter ended: June 30, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoters group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Rs. 400000000/- (No of Shares 40000000) Neither Warrants nor convertible securities		
<p>For Welspun Projects Limited</p>  <p>Susheela Maheshwari Company Secretary</p> 			
Date: 13.07.2012			

Name of the Company: WELSPUN PROJECTS LIMITED

BSE Scrip Code: 532553

Quarter Ended: June 30, 2012

NSE Scrip Code: WELPROJ

(II)(a)

Statement showing details of Depository Receipts (DRs)

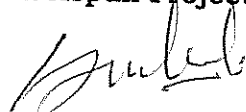
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b)

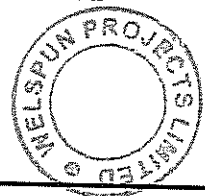
Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

For Welspun Projects Limited



Susheela Maheshwari
Company Secretary

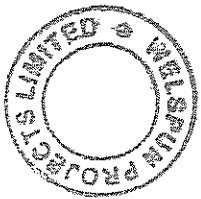


Date: 13.07.2012

Name of the Company:		WELSPUN PROJECTS LIMITED						
BSE Scrip Code: 532553		Quarter ended: June 30, 2012						
NSE Scrip Code: WELPROJ								
(I) (c) (ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public" and holding more than 5% of shares of the Company							
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Tatal shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital				
1	SUBHKAM VENTURES (I) PVT. LTD.	2750000	6.87	6.87				

For Welspun Projects Limited

Susheela Maheshwari
Company Secretary



Date 13.07.2012

Quarterly Compliance Report on Corporate Governance
for the quarter ended 30th June, 2012

Name of the Company : WELSPUN PROJECTS LIMITED

NSE Script Code

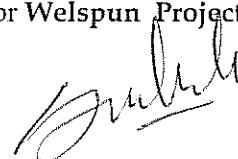
WELPROJ

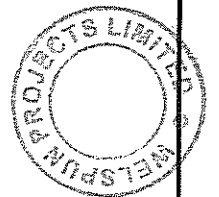
BSE Script Code

532553

Particulars	Clause of Listing Agreement	Compliance Status Yes/ No	Remarks
I. Board of Directors	49 (I)		
(A) Composition of Board	49 (IA)	YES	NA
(B) Non- Executive Director's compensation & disclosures	49 (IB)	YES	NA
(C) Other Provisions as to Board & Committees	49 (IC)	YES	NA
(D) Code of Conduct	49 (ID)	YES	NA
II. Audit Committee	49 (II)		
(A) Qualified & Independent Audit Committee	49 (IIA)	YES	NA
(B) Meeting of Audit Committee	49 (IIB)	YES	NA
(C) Powers of Audit Committee	49 (IIC)	YES	NA
(D) Role of Audit Committee	49 (IID)	YES	NA
(E) Review of Information by Audit Committee	49 (IIE)	YES	NA
III. Subsidiary Companies	49 (III)	YES	NA
IV. Disclosures	49 (IV)	YES	NA
(A) Basis of related party transactions	49 (IVA)	YES	NA
(B) Disclosure of Accounting Treatment	49(IVB)	YES	NA
(C) Board Disclosures	49 (IVC)	YES	NA
(D) Proceeds from Public issue, right issues, preferential issues etc.	49 (IVD)	YES	NA
(E) Remuneration of Directors	49 (IVE)	YES	NA
(F) Management	49 (IVF)	YES	NA
(G) Shareholders	49(IVG)	YES	NA
V. CEO/ CFO Certification	49 (V)	YES	NA
VI. Report on Corporate Governance	49 (VI)	YES	NA
VII. Compliance	49 (VII)	YES	NA

For Welspun Projects Limited


Susheela Maheshwari
Company Secretary



Dated : 12.07.2012